

Virendra Bhatt

Company Secretary

Office :

Office No. 03, A Wing, 9th Floor,

Pinnacle Corporate Park,

BKC CST Link Rd., MMRDA Area,

Bandra Kurla Complex,

Bandra East, Mumbai - 400 051.

Tel. : 022 - 2652 9367 / 68

Mobile : +91 - 98200 48670

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended	: 30 th September, 2021										
2. ISIN	: INE348A01023										
3. Face Value	: Rs. 2/- per Equity share										
4. Name of the Company	: Ashapura Minechem Limited										
5. Registered Office Address	: Jeevan Udyog Building, 3 rd Floor, 278, D. N. Road, Fort, Mumbai - 400001										
6. Correspondence Address	: Jeevan Udyog Building, 3 rd Floor, 278, D. N. Road, Fort, Mumbai - 400001										
7. Telephone & Fax Nos.	: Tel. No.: 022 - 66651700 Fax No.: 022 - 22079395										
8. Email Address	: cosec@ashapura.com										
9. Name of the Stock Exchanges where the Company's securities are listed	: 1. BSE Limited 2. The National Stock Exchange of India Limited										
	<table><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>10. Issued Capital</td><td>: 91486098 100.00%</td></tr><tr><td>11. Listed Capital (Exchange-wise)</td><td></td></tr><tr><td>BSE Limited</td><td>: 86986098 95.08%</td></tr><tr><td>The National Stock Exchange of India Limited</td><td>: 86986098 95.08%</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	10. Issued Capital	: 91486098 100.00%	11. Listed Capital (Exchange-wise)		BSE Limited	: 86986098 95.08%	The National Stock Exchange of India Limited	: 86986098 95.08%
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11. Listed Capital (Exchange-wise)											
BSE Limited	: 86986098 95.08%										
The National Stock Exchange of India Limited	: 86986098 95.08%										



12. Held in dematerialized form in CDSL : 36201327 39.57%
13. Held in dematerialized form in NSDL : 50563528 55.27%
14. a) Physical : 221243 0.24%
b) Equity Shares issued Pursuant to Conversion of warrants and pending for Listing : 4500000 4.92%
15. Total No. of Shares (12+13+14) : 91486098 100.00%
16. Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15) : 4500000 Equity Shares were allotted on 12th August, 2021 pursuant to conversion of warrants and the same are in the Process of getting Listed on Stock Exchanges as on 30th September, 2021.

17. Certifying the details of changes in the share capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether applicable to CDSL	Whether applicable to NSDL	In-prin. Approval Pending for SE (specify names)
4500000 Equity Shares were allotted on 12 th August, 2021 to Promoter on preferential basis pursuant to conversion of warrants	45,00,000	Yes	-	-	-	-



18. Register of Members is updated (Yes/ No): Yes, till 30th September, 2021.
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialize shares, if any:
N.A.

20. Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why? N.A

21. Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons of delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	N.A	N.A
Pending / after 21 Days Confirmation	NIL	N.A	N.A

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Sachin Polke
Membership No.: ACS - 14679
Tel. No.: 022 - 66221700
Fax No.: 022 - 22079395

23. Name, Address, Tel. & Fax No., Regn. No of the Auditor : Virendra G. Bhatt
Practicing Company Secretary
Office No. 03, A Wing, 9th Floor,
Pinnacle Corporate Park, BKC
CST Link Rd., MMRDA Area,
Bandra Kurla Complex,
Bandra East, Mumbai - 400051
Tel. No.: 022 - 26529367/68

24. Appointment of common agency for share Registry work, if yes (name & address) : Link Intime India Private Limited
C-101, Embassy 247,
L.B.S. Marg, Vikhroli (West),
Mumbai - 400083
Tel. No: 022 - 49186000
Fax No: 022 - 49186060



25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.) : N.A.

Date: 08th October, 2021

Place: Mumbai

UDIN: A001157C001126039



Virendra G. Bhatt

Practicing Company Secretary

ACS No.: 1157 / COP No.: 124

Note:

Due to prevailing conditions owing to COVID-19, I am unable to verify the information physically; therefore I rely on the information as provided by the Registrar and Share Transfer Agent of the Company and the Company in electronic mode.